

Zeitschrift: Swiss review : the magazine for the Swiss abroad
Herausgeber: Organisation of the Swiss Abroad
Band: 27 (2000)
Heft: 5

Artikel: Advantages of a private pension plan
Autor: [s.n.]
DOI: <https://doi.org/10.5169/seals-907660>

Nutzungsbedingungen

Die ETH-Bibliothek ist die Anbieterin der digitalisierten Zeitschriften auf E-Periodica. Sie besitzt keine Urheberrechte an den Zeitschriften und ist nicht verantwortlich für deren Inhalte. Die Rechte liegen in der Regel bei den Herausgebern beziehungsweise den externen Rechteinhabern. Das Veröffentlichen von Bildern in Print- und Online-Publikationen sowie auf Social Media-Kanälen oder Webseiten ist nur mit vorheriger Genehmigung der Rechteinhaber erlaubt. [Mehr erfahren](#)

Conditions d'utilisation

L'ETH Library est le fournisseur des revues numérisées. Elle ne détient aucun droit d'auteur sur les revues et n'est pas responsable de leur contenu. En règle générale, les droits sont détenus par les éditeurs ou les détenteurs de droits externes. La reproduction d'images dans des publications imprimées ou en ligne ainsi que sur des canaux de médias sociaux ou des sites web n'est autorisée qu'avec l'accord préalable des détenteurs des droits. [En savoir plus](#)

Terms of use

The ETH Library is the provider of the digitised journals. It does not own any copyrights to the journals and is not responsible for their content. The rights usually lie with the publishers or the external rights holders. Publishing images in print and online publications, as well as on social media channels or websites, is only permitted with the prior consent of the rights holders. [Find out more](#)

Download PDF: 01.02.2026

ETH-Bibliothek Zürich, E-Periodica, <https://www.e-periodica.ch>

Advantages of a Private Pension Plan

The recent revision of the OASI/DI scheme has resulted in significant modifications to the conditions for long-term security of Swiss nationals living abroad. Private long-term financial security offers practical and favourable solutions. Soliswiss, the Solidarity Fund for Swiss Nationals Abroad, explains below some of the main advantages.

Thanks to the guarantee of the Confederation, Soliswiss is able to offer its members an insurance against political risk. Soliswiss can offer timely aid to those of its members who lose their livelihood abroad not due to their own fault, but as a result of wars, civil disturbances, or general coercive measures of a political nature. It also offers savings accounts, health insurance, and a wide range of products for long-

term financial security in collaboration with leading insurance companies.

The current OASI/DI system is faced by numerous problems: An ageing population, deterioration of the social climate, and raising the retirement age are among the themes that will become

issues for future deliberation and discussion.

On June 23rd, 2000, the Swiss parliament accepted a revision of the OASI/DI scheme - a decision with serious implications for Swiss nationals living abroad. A more detailed picture of this subject appears on page 8 of

the current edition of the "Swiss Review".

Tailor-made solutions

Individual advice in the area of long-term security is an important service provided to Swiss nationals abroad through close and continuous contact by Soliswiss with the best Swiss insurance companies, and selection of the most favourable services for its members.

Private long-term security through Soliswiss offers several significant advantages to Swiss nationals abroad:

- The insured person can freely choose the amount of his contributions, payment intervals, and age of retirement.
- Depending on the selected option, the risk of death can be covered.
- In case of death, the invested capital is returned even after the start of the payment of pensions (the invested capital less the annuity installments already drawn).
- Depending on the selected option, the invested capital can be borrowed under favourable conditions, perhaps to finance the purchase of a house.
- The investor has a choice of currencies, as investments can be made in Swiss Francs, Euro, or U.S. Dollars.
- The investment and pension are exempted from all taxes in Switzerland.
- The spouse (or partner) can also be insured, even though he or she is a foreigner.
- Political Risk Insurance is offered completely free to its members by Soliswiss.

Soliswiss also guarantees a choice of the best personal solutions through individualized, high-quality advice.

Comprehensive, unbiased advice, and the best rate of return through Soliswiss

The range and variety of offers in long-term security currently available in the Swiss market, make the right choice difficult. Soliswiss, as a neutral public service organization, assists Swiss nationals abroad by helping to define a system of long-term security that is best adapted to their personal situation and desires. The cooperative is continuously evolving by improving its offers and selection of products with the best rate of return and a system of complete transparency. Would you like more information? Please contact directly at Soliswiss.

(Please fill out the form completely and legibly)

Please send me the following information, with no obligation on my part:

In: ☐ German ☐ French ☐ Italian ☐ English ☐ Spanish*

*Some documents are not available in Spanish. Please select an alternative language.

☐ Mr. ☐ Mrs.

Name: _____ First name: _____

Date of birth: ____ / ____ / 19 ____ ☐ Soliswiss member, no.

day month year

☐ Not a Soliswiss member

Address: _____

Country of residence: _____

Tel: _____ Fax: _____ e-mail: _____

Please send to:

Soliswiss, Gutenbergstrasse 6, CH-3011 Bern, Tel. ++41 31 381 04 94,
Fax ++41 31 381 60 28 e-mail: info@soliswiss.ch Internet: www.soliswiss.ch