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# An elementary proof of the Theorem of Beckman and Quarles

1. I have been asked by colleagues to write down that proof of the fundamental and classical Theorem of Beckman, Quarles [1] that I have presented in a beginners course on Geometric Transformations for students already familiar with the basic methods of Linear Algebra. The proof in question, which is already sketched in a more general context in [2], is a mixture of ideas of Beckman, Quarles [1], Schröder [5], Benz [2] up to some new details. In this connection we also refer to Parhomenko and Modenov [4] and to their proof of the Theorem in question.

Let  $\mathbb{R}^n$  ( $1 < n < \infty$ ) be equipped with the usual scalar product

$$a \cdot b := \sum_{i=1}^n \alpha_i \beta_i$$

for  $a = (\alpha_1, \dots, \alpha_n) \in \mathbb{R}^n$  and  $b = (\beta_1, \dots, \beta_n) \in \mathbb{R}^n$ .

Then

$$\|a - b\| := \sqrt{(a - b)^2}$$

is called the distance of  $a, b \in \mathbb{R}^n$ .

Theorem of Beckman and Quarles: Suppose  $k > 0$  to be a fixed real number and suppose  $f$  to be a mapping of  $\mathbb{R}^n$  ( $1 < n < \infty$ ) into itself such that

$$\|p - q\| = k \text{ implies } \|f(p) - f(q)\| = k$$

for all  $p, q \in \mathbb{R}^n$ . Then  $f$  is an isometry of  $\mathbb{R}^n$  and hence a bijective linear mapping up to a translation.

In section 2 we shall collect some simple facts which are useful later on. Those elementary facts could be presented in a course far ahead the proof of the theorem in question, possibly in the form of exercises for the students.

The proof itself will be given in sections 3 and 4. It might be noticed that the original theorem in [1] was formulated for multivalued transformations  $f$ . This is however no substantial generalization as was pointed out in [3] in the case of Lorentz transformations of  $\mathbb{R}^n$ .

2. Throughout this note exactly the elements of  $\mathbb{R}^n$  ( $1 < n < \infty$ ) are called points.

1) Suppose that  $a, m, b$  are points such that

$$\|m - a\| = \|b - m\| = \frac{1}{2} \|b - a\|.$$

Then  $m = \frac{1}{2}(a + b)$ .

*Proof:* Putting  $\varrho := \|m - a\|$ ,  $a' := m - a$ ,  $b' := b - m$  we have  $(b - a)^2 + (a' - b')^2 = (a' + b')^2 + (a' - b')^2 = 4\varrho^2$  and hence  $(a' - b')^2 = 0$ .

2) A set of  $n$  distinct points of  $\mathbb{R}^n$  which are pairwise of distance  $\beta > 0$  will be called a  $\beta$ -set. Suppose that  $\alpha, \beta$  are positive real numbers with

$$\gamma(\alpha, \beta) := 4\alpha^2 - 2\beta^2 \left(1 - \frac{1}{n}\right) > 0$$

and suppose that  $P$  is a  $\beta$ -set. Then there exist exactly two distinct points in  $\mathbb{R}^n$  which have distance  $\alpha$  from all  $p \in P$ . Those two points will be called the  $\alpha$ -associated points of  $P$ . Their distance is  $\sqrt{\gamma(\alpha, \beta)}$ .

*Proof:* a) Let  $P = \{p_1, \dots, p_n\}$  be a  $\beta$ -set. Then for  $i, j \in \{1, 2, \dots, n-1\}$  with  $i \neq j$  we have

$$(p_i - p_n)(p_j - p_n) = \frac{1}{2}\beta^2,$$

because of  $\beta^2 = (p_i - p_j)^2 = ((p_i - p_n) - (p_j - p_n))^2$ . Define  $\lambda_r := \frac{\beta}{\sqrt{2r(r+1)}}$  for  $r = 1, 2, \dots$  and  $e_1, \dots, e_{n-1}$  by  $(1+s)\lambda_s e_s := (p_s - p_n) - \sum_{r=1}^{s-1} \lambda_r e_r$  for  $s = 1, \dots, n-1$ .

Obviously,  $e_1^2 = 1$ . We now prove

$$e_i e_j = \begin{cases} 1 & \text{for } i=j \leq n-1 \\ 0 & \text{for } i < j \leq n-1 \end{cases}$$

by induction along the sequence

$$(1,1), (1,2), (2,2), (1,3), (2,3), (3,3), \dots, (n-1, n-1) \quad \text{for } (i,j):$$

Step  $(i, i) \rightarrow (1, i+1)$ : Here we have

$$\begin{aligned} \frac{1}{2}\beta^2 &= (p_1 - p_n)(p_{i+1} - p_n) = 2\lambda_1 e_1 \left( \sum_{r=1}^i \lambda_r e_r + (2+i)\lambda_{i+1} e_{i+1} \right) \\ &= 2\lambda_1^2 + 2(2+i)\lambda_1 \lambda_{i+1} e_1 e_{i+1}, \end{aligned}$$

and hence  $e_1 e_{i+1} = 0$ , because of  $\frac{1}{2}\beta^2 = 2\lambda_1^2$ .

Step  $(i-1, j) \rightarrow (i, j)$  in case  $i < j$ : Here we have

$$\begin{aligned} \frac{1}{2}\beta^2 &= (p_i - p_n)(p_j - p_n) = \left( \sum_{r=1}^{i-1} \lambda_r e_r + (1+i)\lambda_i e_i \right) \left( \sum_{r=1}^{j-1} \lambda_r e_r + (1+j)\lambda_j e_j \right) \\ &= \sum_{r=1}^{i-1} \lambda_r^2 + (1+i)\lambda_i^2 + (1+i)(1+j)\lambda_i \lambda_j e_i e_j, \end{aligned}$$

and hence  $e_i e_j = 0$ , because of  $\frac{1}{2}\beta^2 = \sum_{r=1}^{i-1} \lambda_r^2 + (1+i)\lambda_i^2$  by observing

$$\lambda_r^2 = \frac{\beta^2}{2} \left( \frac{1}{r} - \frac{1}{r+1} \right).$$

Step  $(i-1, i) \rightarrow (i, i)$ : We finally have

$$\beta^2 = (p_i - p_n)^2 = \left( \sum_{r=1}^{i-1} \lambda_r e_r + (1+i) \lambda_i e_i \right)^2 = \sum_{r=1}^{i-1} \lambda_r^2 + (1+i)^2 \lambda_i^2 e_i^2,$$

and hence  $e_i^2 = 1$ .

b) Suppose now that  $q \in \mathbb{R}^n$  has distance  $\alpha$  from all  $p_s \in P$ . This implies

$$(q - p_n)(p_s - p_n) = \frac{1}{2} \beta^2 \quad \text{for all } s = 1, \dots, n-1,$$

because of  $\alpha^2 = (q - p_s)^2 = ((q - p_n) - (p_s - p_n))^2$ .

Put  $q - p_n := \sum_{r=1}^n \mu_r e_r$ ,  $\mu_r \in \mathbb{R}$ , by extending  $\{e_1, \dots, e_{n-1}\}$  of part a) to an orthonormal basis  $\{e_1, \dots, e_n\}$  of  $\mathbb{R}^n$ . We get the equation

$$\frac{1}{2} \beta^2 = (q - p_n)(p_s - p_n) = \sum_{r=1}^{s-1} \mu_r \lambda_r + (1+s) \mu_s \lambda_s \quad \text{for } s = 1, \dots, n-1.$$

The case  $s = 1$  leads to  $\mu_1 = \lambda_1$ , and having already  $\mu_i = \lambda_i$  for  $i \in \{1, \dots, s-1\}$ ,  $s < n$ , we also get  $\mu_s = \lambda_s$  by comparing the equation above with

$$\frac{1}{2} \beta^2 = \sum_{r=1}^{s-1} \lambda_r^2 + (1+s) \lambda_s^2.$$

Hence  $q - p_n = \sum_{r=1}^{n-1} \lambda_r e_r + \mu_n e_n$ . Now  $(q - p_n)^2 = \alpha^2$  leads to

$$\mu_n^2 = \alpha^2 - \sum_{r=1}^{n-1} \lambda_r^2 = \alpha^2 - \frac{\beta^2}{2} \left( 1 - \frac{1}{n} \right) = \frac{1}{4} \gamma(\alpha, \beta).$$

There are exactly two solutions  $q$ , namely the points

$$q_i = p_n + \sum_{r=1}^{n-1} \lambda_r e_r \pm \frac{1}{2} \sqrt{\gamma(\alpha, \beta)} \cdot e_n, \quad i = 1, 2,$$

which are in fact of distance  $\alpha$  from all  $p \in P$ . Obviously,  $(q_1 - q_2)^2 = \gamma(\alpha, \beta)$ .

3) Again suppose that  $\alpha, \beta$  are positive real numbers with  $\gamma(\alpha, \beta) > 0$ . Let  $x, y$  be points of distance  $\sqrt{\gamma(\alpha, \beta)}$ . Then there exists a  $\beta$ -set  $P$  such that  $x, y$  are the  $\alpha$ -associated points of  $P$ .

*Proof:* Define  $e_n := \frac{y-x}{\sqrt{\gamma(\alpha, \beta)}}$  and extend  $\{e_n\}$  to an orthonormal basis  $\{e_1, \dots, e_n\}$  of  $\mathbb{R}^n$ . If  $p_n$  is an arbitrary point of  $\mathbb{R}^n$ , then  $P = \{p_1, \dots, p_n\}$  with

$$p_s - p_n := \sum_{r=1}^{s-1} \lambda_r e_r + (1+s) \lambda_s e_s \quad \text{for } s = 1, \dots, n-1$$

is a  $\beta$ -set by using the earlier defined  $\lambda_r$ . If we now take the special point

$$p_n := \frac{x+y}{2} - \sum_{r=1}^{n-1} \lambda_r e_r,$$

then the  $\alpha$ -associated points of  $P$  are given by (see part b) of 2))

$$q_i = p_n + \sum_{r=1}^{n-1} \lambda_r e_r + \frac{1}{2} \sqrt{\gamma(\alpha, \beta)} e_n = \frac{x+y}{2} \pm \frac{y-x}{2} = \begin{cases} y \\ x \end{cases}.$$

**3. Proposition:** Let  $\varrho > 0$  be a fixed real number and let  $N > 2$  be a fixed integer. Suppose that  $f: \mathbb{R}^n \rightarrow \mathbb{R}^n$  ( $1 < n < \infty$ ) is a mapping such that

- a)  $\|x-y\| = \varrho$  implies  $\|f(x)-f(y)\| \leq \varrho$ ,
- b)  $\|x-y\| = N\varrho$  implies  $\|f(x)-f(y)\| = N\varrho$

for all  $x, y \in \mathbb{R}^n$ . Then  $\|x-y\| = \|f(x)-f(y)\|$  holds true for all  $x, y \in \mathbb{R}^n$ .

*Proof:* a) Distances  $\varrho$  and  $2\varrho$  are preserved under  $f$ : Having points  $x, y$  with  $\|x-y\| = \varrho$  define  $z := 2y-x$  and having points  $x, z$  with  $\|x-z\| = 2\varrho$  define  $y := \frac{1}{2}(x+z)$ . Put  $p_\lambda := x + \frac{\lambda}{2}(z-x)$  for  $\lambda = 0, 1, \dots, N$ . Observe  $\|f(p_0)-f(p_N)\| = N\varrho$  and  $\|f(p_\lambda)-f(p_{\lambda+1})\| \leq \varrho$  for  $\lambda = 0, 1, \dots, N-1$  because of  $\|p_0-p_N\| = N\varrho$  and  $\|p_\lambda-p_{\lambda+1}\| = \varrho$ . The triangle inequality yields

$$\begin{aligned} N\varrho &= \|f(p_0)-f(p_N)\| \leq \|f(p_0)-f(p_2)\| + \sum_{\lambda=2}^{N-1} \|f(p_\lambda)-f(p_{\lambda+1})\| \leq \\ &\leq \sum_{\lambda=0}^{N-1} \|f(p_\lambda)-f(p_{\lambda+1})\| \leq N\varrho \end{aligned}$$

and hence  $\|f(p_\lambda)-f(p_{\lambda+1})\| = \varrho$  ( $\lambda = 0, 1, \dots, N-1$ ) and

$$\|f(p_0)-f(p_2)\| = \|f(p_0)-f(p_1)\| + \|f(p_1)-f(p_2)\|.$$

Because of  $p_0=x$ ,  $p_1=y$ ,  $p_2=z$  we thus have

$$\|f(x)-f(z)\| = 2\varrho \quad \text{and} \quad \|f(x)-f(y)\| = \varrho.$$

b) Suppose that  $\|x-y\| = \varrho$  for  $x, y \in \mathbb{R}^n$ . Then

$$f(x + \lambda(y-x)) = f(x) + \lambda(f(y)-f(x)) \tag{1}$$

holds true for all  $\lambda = 0, 1, 2, \dots$ : Put  $p_\lambda := x + \lambda(y-x)$  for  $\lambda = 0, 1, 2, \dots$  and observe

$$\|p_\lambda-p_{\lambda-1}\| = \varrho = \|p_{\lambda+1}-p_\lambda\| \quad \text{and} \quad \|p_{\lambda+1}-p_{\lambda-1}\| = 2\varrho$$

for  $\lambda = 1, 2, \dots$ . Since distances  $\varrho$  and  $2\varrho$  are preserved we get

$$\varrho = \|f(p_\lambda) - f(p_{\lambda-1})\| = \|f(p_{\lambda+1}) - f(p_\lambda)\| = \frac{1}{2} \|f(p_{\lambda+1}) - f(p_{\lambda-1})\|$$

and hence (compare 1) in section 2)  $f(p_\lambda) = \frac{1}{2}[f(p_{\lambda-1}) + f(p_{\lambda+1})]$ . This proves (1) by induction since (1) is trivial in cases  $\lambda = 0$  and  $\lambda = 1$ .

c) Let  $\lambda, \mu$  be positive integers and suppose that  $\|x - y\| = \frac{\lambda\varrho}{\mu}$  for  $x, y \in \mathbb{R}^n$ . Then  $\|f(x) - f(y)\| = \frac{\lambda\varrho}{\mu}$  holds true: Because of  $n > 1$  and  $2\lambda\varrho > \|x - y\|$  there exists a point  $z \in \mathbb{R}^n$  with  $\|z - x\| = \lambda\varrho = \|z - y\|$ . With such a fixed  $z$  define  $a, b$  by

$$x = z + \lambda(a - z), \quad y = z + \lambda(b - z) \quad (2)$$

and put

$$x' := z + \mu(a - z), \quad y' = z + \mu(b - z). \quad (3)$$

Since  $\|a - z\| = \varrho = \|b - z\|$  we hence have the corresponding formulas to (2), (3) for the images because of b). Now

$$\|x' - y'\| = \varrho = \|f(x') - f(y')\| = \mu \|f(a) - f(b)\|$$

and

$$\|f(x) - f(y)\| = \lambda \|f(a) - f(b)\| \quad \text{imply} \quad \|f(x) - f(y)\| = \frac{\lambda\varrho}{\mu}.$$

d) Let  $r, s$  be positive rational numbers and let  $x, y$  be points such that  $r\varrho < \|x - y\| < s\varrho$ . Then  $r\varrho \leq \|f(x) - f(y)\| \leq s\varrho$ : Since  $n > 1$  and  $s\varrho > \|x - y\|$  there exists a point  $z$  with  $\|z - x\| = \frac{s\varrho}{2} = \|z - y\|$ . Now c) implies  $\|f(z) - f(x)\| = \frac{s\varrho}{2} = \|f(z) - f(y)\|$  and hence  $\|f(x) - f(y)\| \leq \|f(x) - f(z)\| + \|f(z) - f(y)\| = s\varrho$ .

Put  $w := x + \frac{s\varrho}{\|x - y\|}(y - x)$  and observe  $\|w - x\| = s\varrho$  and

$$\|w - y\| = \left( \frac{s\varrho}{\|x - y\|} - 1 \right) \|y - x\| = s\varrho - \|y - x\| < (s - r)\varrho.$$

Hence  $\|f(w) - f(x)\| = s\varrho$  by c) and  $\|f(w) - f(y)\| \leq (s - r)\varrho$  by the already proved part of d). This implies

$$\|f(x) - f(y)\| \geq \|f(x) - f(w)\| - \|f(y) - f(w)\| \geq s\varrho - (s - r)\varrho = r\varrho.$$

**4.** Throughout this section let  $k > 0$  be a fixed real number and  $f$  be a mapping of  $\mathbb{R}^n$  ( $1 < n < \infty$ ) into itself such that distance  $k$  is preserved under  $f$ , i.e.  $\|x - y\| = k$  implies  $\|f(x) - f(y)\| = k$  for all  $x, y \in \mathbb{R}^n$ .

*Lemma:* Suppose that  $\alpha, \beta$  are positive real numbers such that  $\gamma(\alpha, \beta) > 0$  (compare section 2). Suppose moreover that  $f$  preserves distances  $\alpha$  and  $\beta$  and that  $x, y$  are points with  $\|x - y\| = \varepsilon := \sqrt{\gamma(\alpha, \beta)}$ . Then  $\|f(x) - f(y)\| \in \{0, \varepsilon\}$  and in case  $2\varepsilon > \alpha$  we even have  $\|f(x) - f(y)\| = \varepsilon$ .

*Proof:* This is trivial for  $\varepsilon = \alpha$  since distance  $\alpha$  is preserved. So assume  $\varepsilon \neq \alpha$ . Let  $P$  be a  $\beta$ -set such that  $x, y$  are the  $\alpha$ -associated points of  $P$  (compare 3) of section 2). It is  $P' := f(P)$  also a  $\beta$ -set since distance  $\beta$  is preserved. If we denote the  $\alpha$ -associated points of  $P'$  by  $x', y'$  we get  $f(x), f(y) \in \{x', y'\}$  since distance  $\alpha$  is also preserved under  $f$  and since the  $\alpha$ -associated points of  $P'$  are uniquely determined. This implies  $\|f(x) - f(y)\| \in \{0, \|x' - y'\|\} = \{0, \varepsilon\}$  according to 2) in section 2). Assume now  $2\varepsilon > \alpha$ . We have to show that  $f(x) \neq f(y)$ . Assume  $f(x) = f(y)$  and take a  $z \in \mathbb{R}^n$  with  $\|z - x\| = \varepsilon$  and  $\|y - z\| = \alpha$  which exists since  $n > 1$  and  $2\varepsilon > \alpha$ . The already proved part of the lemma yields  $\|f(x) - f(z)\| \in \{0, \varepsilon\}$ , i.e.  $\|f(y) - f(z)\| \in \{0, \varepsilon\}$  because of  $f(x) = f(y)$ . Hence  $\alpha = \|y - z\| = \|f(y) - f(z)\| \in \{0, \varepsilon\}$ . This contradicts  $\varepsilon \neq \alpha > 0$ .

We note the following three consequences of our Lemma:

- a) Putting  $\alpha = k = \beta$  we realize that distance  $\sqrt{\gamma(\alpha, \beta)} = k \sqrt{2 \left(1 + \frac{1}{n}\right)}$  is preserved.
- b) Putting  $\alpha = \beta = k \sqrt{2 \left(1 + \frac{1}{n}\right)}$  we realize that distance  $\sqrt{\gamma(\alpha, \beta)} = (n+1) \cdot \frac{2k}{n}$  is preserved.
- c) Put  $\alpha = k$  and  $\beta = k \sqrt{2 \left(1 + \frac{1}{n}\right)}$ . Then  $\|x - y\| = \sqrt{\gamma(\alpha, \beta)} = \frac{2k}{n}$  implies  $\|f(x) - f(y)\| \in \left\{0, \frac{2k}{n}\right\}$ , i.e.  $\|f(x) - f(y)\| \leq \frac{2k}{n}$  for all  $x, y \in \mathbb{R}^n$ .

If we now take  $\varrho := \frac{2k}{n}$  in the Proposition of section 3 and  $N := n+1$  we realize that  $f$  is an isometry according to c), b) and  $n > 1$ .

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